

# INDIA FRANCE

## Space & Geospatial Business Summit 2nd Edition

Strengthening Bilateral Space and Geospatial Trade Relations



Vivanta-Dwarka, New Delhi, India



5th March, 2025

Organiser



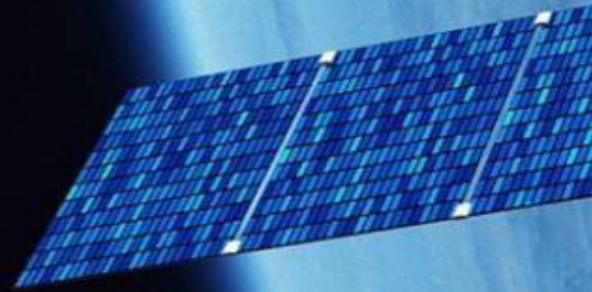
Knowledge Partner



# BACKGROUND

India and France have a rich history of cultural, trade, and economic connections. Their strategic partnership, initiated in 1998, has evolved into a comprehensive relationship spanning various areas of cooperation. Both nations share a commitment to maintaining strategic autonomy, fostering trust and a pragmatic partnership.

To fully unlock their trade potential, it's essential to strengthen diplomatic ties and establish guidelines for a Free Trade Agreement (FTA).



The Indian and French geospatial and space sectors are rapidly advancing, offering valuable opportunities for collaboration between Indian and French companies.



## Key Highlights of Global, Indian, and French Geospatial and Space Market

### Global Geospatial Industry

Valued at \$512.5 billion, set to reach **\$1.37 trillion by 2030** with a 290% increase in economic impact.

### India's Geospatial Market

is on track to exceed **INR 63,000 crore (\$8 billion) by 2025**.

### Global Space Economy

Expected to grow from \$469 billion in 2021 to **\$1.1 trillion by 2030**.

### France's Thriving Sector

Over 1,700 companies, 33,000 space professionals, downstream players, labs, and academia.

**A total of 70,000 in the French space sector.**

### India's Space Market

is currently at \$9 billion. With a strong 4% Compound Annual Growth Rate (CAGR), India is poised to outperform the global CAGR of 2%.

**By 2030, it's projected to reach \$77 billion, and by 2040, an impressive \$100 billion.**



## RATIONALE

There is an immense potential for a strategic business partnership between India - France pertaining to the space and geospatial business markets. India showcases cutting-edge capabilities in space infrastructure, as well as geospatial solutions and services. France boasts advanced geospatial technology, products, and a robust space industry. This collective expertise presents a promising opportunity for an enhanced collaboration between India - France. The key lies in establishing and reinforcing bilateral business forums that offer mechanisms to promote and strengthen trade and commerce in these cutting-edge sectors between the countries. Geo-Political alliance and bilateral agreements does provide an excellent atmosphere wherein we could leverage friendly and cultural ties to grow trade and commerce significantly. As space infrastructure and geospatial services serve as the foundation of digital ecosystem, such an engaging collaboration may also help adding new dimensions to overall business relations in the field of Climate Change, Smart Cities, IT and Engineering industry.

## FOCUS AREAS



Overview of Indian Space and Geospatial Industry



Overview of French Space and Geospatial Industry



Export Opportunities from India to France in Technology and Solutions



Export Opportunities from France to India in Technology and Products



Ease of doing business and facilitation by Government-to-Government levels





GWCC – a trade organization- registered as a not-for-profit company is committed towards advancing and promoting trade and commerce across geospatial and space industries worldwide through trade missions, bilateral/multilateral/regional business summits, networking and partnerships, business information services, market insights, and policy advocacy.

GWCC strives to facilitate dialogues on open trade and commerce towards developing level playing fields, ease of doing business, for geospatial and space industries with primary partner countries of India in the context of evolving geo-political world order.

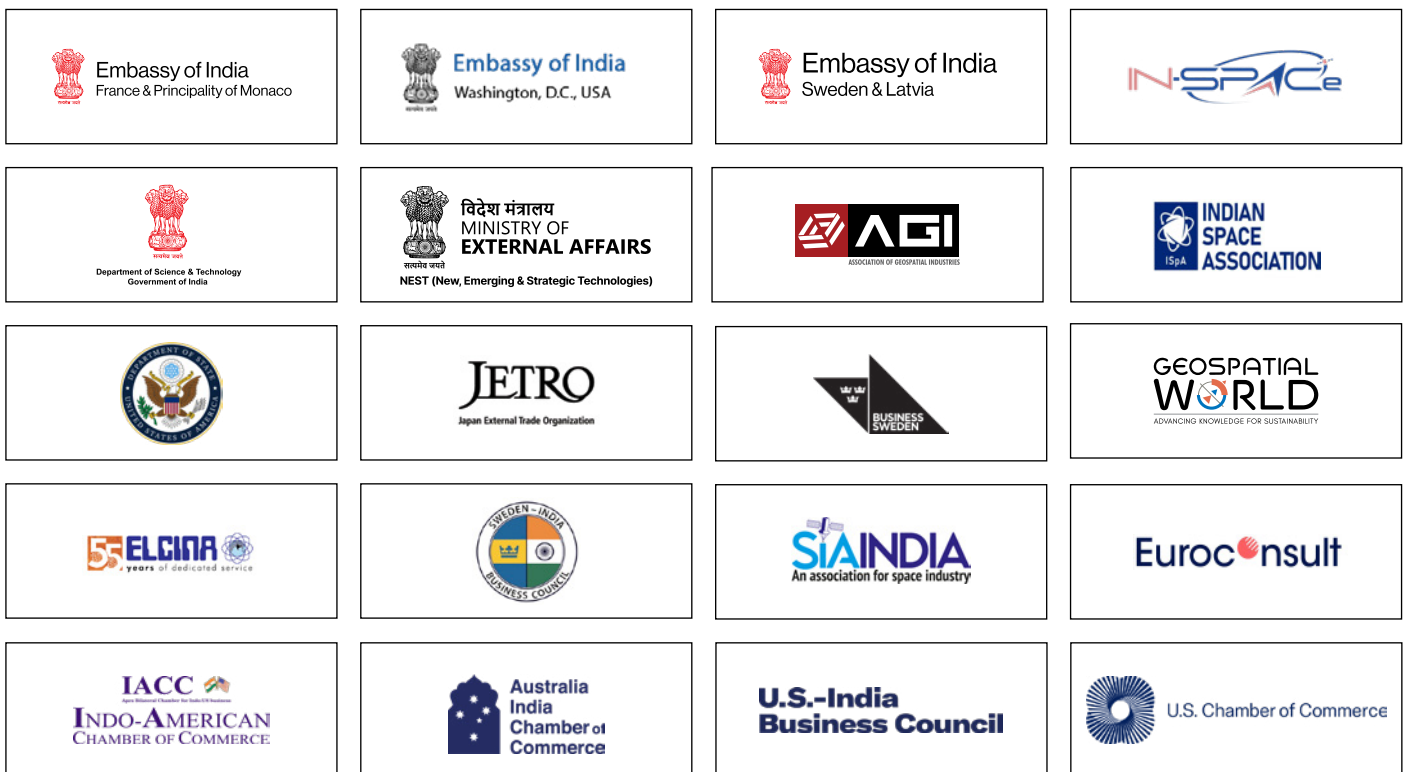
We are as much committed to nurture and promote Indian industry growth in international market as we aim to facilitating participation of overseas companies in Indian market and enabling establishment of their businesses and supporting their engagement and partnership with Indian stakeholders.

**For Programme & Registrations**

Dr. Rajeshree Dutta Kumar, Vice President  
 Programs and Partnerships, GWCC  
 Email: rajeshree@gwcc.in | Mobile: +91 8800466890



## GWCC PROGRAMME PARTNERS

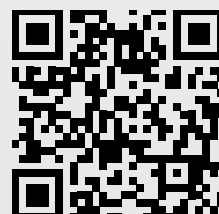


### GEOSPATIAL WORLD CHAMBER OF COMMERCE

**Corporate Office:**  
 A-145, Sector 63, Noida – 201301 (UP), India  
 Tel: +91-120-4612500  
 For More Information, Contact us at – info@gwcc.in

[www.gwcc.in](http://www.gwcc.in)

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